

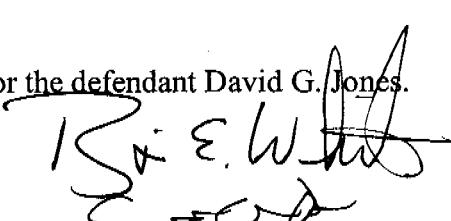
UNITED STATES DISTRICT COURT  
DISTRICT OF MASSACHUSETTS

2005 JAN 31 P 1:45

U.S. DISTRICT COURT  
DISTRICT OF MASS.  
SECURITIES AND EXCHANGE )  
COMMISSION )  
Plaintiff, )  
v. ) Civil Action No. 05 CV 10074 MEL  
PATRICIA B. ROCKLAGE, WILLIAM )  
M. BEAVER, and DAVID G. JONES )  
Defendants. )  
\_\_\_\_\_  
)

NOTICE OF APPEARANCE

Please enter our appearances as counsel for the defendant David G. Jones.



Brian E. Whiteley (BBO # 555683)  
C. Alex Hahn (BBO # 634133)  
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Dated: January 28, 2005

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Susan M. Curtin, *Of Counsel*  
Alex Hahn, *Associate*

U.S. DISTRICT COURT  
DISTRICT OF MASS.

January 31, 2005

***Via Hand Delivery***

Civil Clerk's Office  
United States District Court  
One Courthouse Way  
Boston, MA 02110

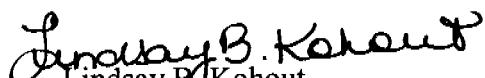
**Re: Securities and Exchange Commission v. Rocklage et al.**  
**Civil Action No. 05 CV 10074 MEL**

Dear Sir/Madam:

At Judge Lasker's request, please find a courtesy copy of a Notice of Appearance, filed on January 28, 2005 in the above-captioned matter.

Thank you for your attention to this matter.

Sincerely,

  
Lindsay B. Kohout  
Legal Assistant

Enclosure